

August 15, 2022

Subject The progress of interest receiving and Aadditional financial assistance by proportion of the shareholding to All S Holding Co., Ltd.

To President
The Stock Exchange of Thailand

Eason & Co Public Company Limited ("Company") would like to report the progress of interest receiving and Notification of additional financial assistance to All S Holding Co., Ltd. ("All S") as follows:

1. The progress of interest receiving from All S

According to the company provide financial assistance to All S by proportion of the shareholding in amount of 26,250,000 baht with interest rate of 5.00% per year as follow;

Instalment	Loan Amount (baht)	Loan Period
1.	19,750,000	August 31, 2021 – December 30, 2022
2.	6,500,000	March 23 – December 30, 2022
Total	<u>26,250,000</u>	

The company would like to inform that the company has received interest from All S in total amount of 486,746.58 baht already as details follows:

2. Notification of additional financial assistance by proportion of the shareholding to All S

The Board of Directors no. 3/2022 dated on August 11, 2022 passed the resolution to provide additional financial assistance to All S by proportion of the shareholding in amount of 1,562,500 baht for its working capital. The details of transaction as follows;

1.	Details of financial assistance										
	Guarantee Provider	Eason & Co Public Company Limited									
	Guarantee Recipient	All S Holding Co., Ltd (Not connected person)									
	Relations between the company	Joint venture company which the company holds 6.25% of proportion									
	Type of business of All S	Automobile assembly business, public transportation services, other technologies that support and relate to public transportation business.									
	Registered Capital	580 million baht, divided into 5,800,000 ordinary shares, Par value of 100 baht									
	Share Holders Structure	<table><tr><th>No,</th><th>Share holders</th><th>%</th></tr><tr><td>1.</td><td>Charoen Aksorn Holding Group Co., Ltd.</td><td>75.00</td></tr><tr><td>2.</td><td>Eason & Co Public Company Limited</td><td>6.25</td></tr></table>	No,	Share holders	%	1.	Charoen Aksorn Holding Group Co., Ltd.	75.00	2.	Eason & Co Public Company Limited	6.25
No,	Share holders	%									
1.	Charoen Aksorn Holding Group Co., Ltd.	75.00									
2.	Eason & Co Public Company Limited	6.25									

		3.	Cho Thavee Public Company Limited	6.25
		4.	Mr. Sareungkan Suthatchuto	6.25
		5.	Mr. Supanit Chaiyawat	6.25
			Total	100.00
	Directors	1. Mr. Somsak Dararattanaroj 2. Mr. Surapon Dararattanaroj 3. Ms. Sirinun Dararattanaroj 4. Mr. Salingkarn Sutatchooto 5. Mr. Sarayuth Ruengsuwan		
2.	General characteristics of the transaction			
	Objectives	All S intends to take out a loan from shareholders according to shareholding proportion to facilitate its working capital		
	Amount of loan by proportion of share holding	The company holds 6.25% of proportion of All S, equivalent to additional financial assistance amount of 1,562,500 baht		
	Interest rate	5.00% per year		
	Loan period	August 15 – December 30, 2022		
	Collateral	None		
3.	Conditions of entry into the transaction	None		
4.	Connected person	None		
5.	Source of fund	Company's working capital		
6.	Opinions of the Audit Committee of the company related to the entering into of the transaction	The Audit Committee viewed that the approval for additional financial assistance deems an appropriate and beneficial to All S, since the providing of additional financial assistance will support the continuity of the project, which will be able to generate long term benefits to the company and shareholders. Therefore, the Audit Committee has approved the company to enter into such transaction		
7.	Opinions of Board of Directors that difference from opinions of the Audit Committee	None		

Please be informed accordingly,

(Mr. Nathapol Eksangkul)

Deputy Managing Director